2020

313,588.26

70% LG

LCD 70%

1

LG

LG

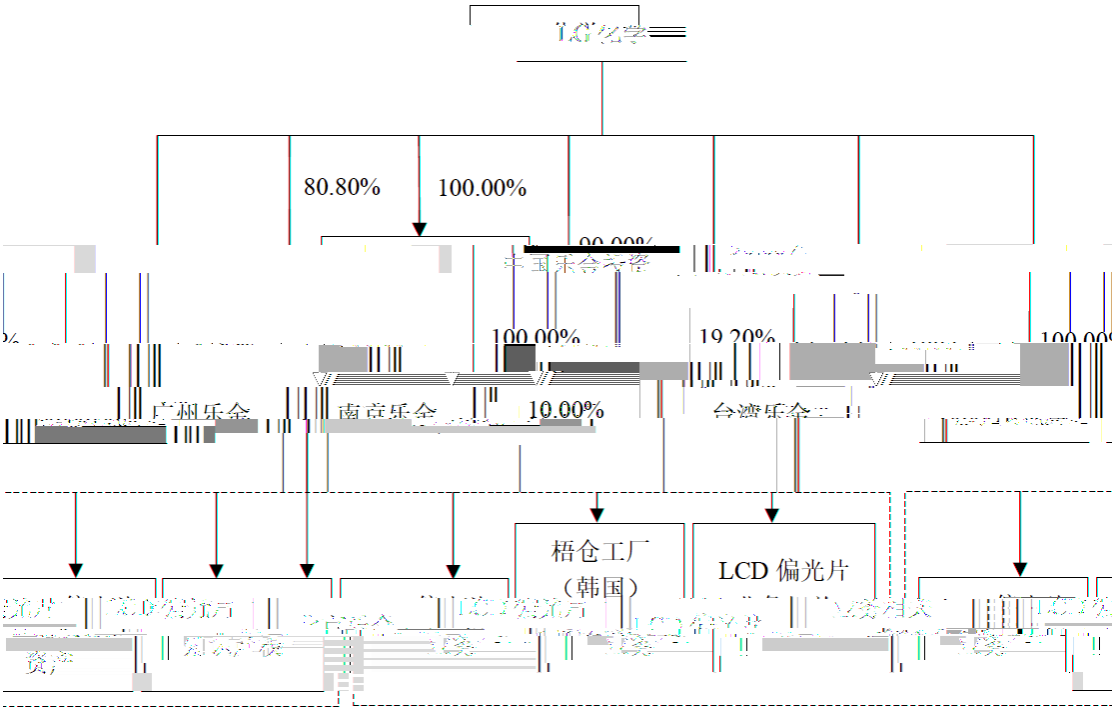
70% LG 30%

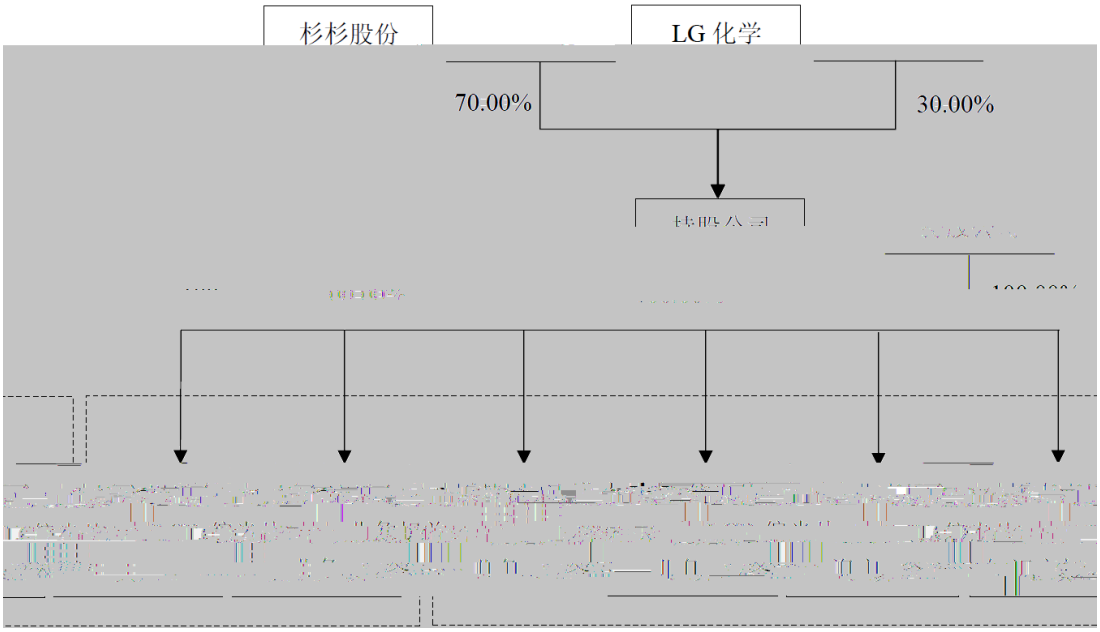
2

100% LCD LCD

LCD LG LCD

LG LCD


80.80%
100.00%
100.00%
19.20%
10.00%
梧仓工厂
（韩国）
LCD 偏光片


杉杉股份
LG 化学
70.00%
30.00%

3

70%

70% 11

	4 5 6 <

	16,233.2583
	2018 1 4
	2018 1 4 2067 1 4
	50

2

LG 1997 LCD LCD

LCD LCD

LG SDI

LCD

PVA TAC

LG Display LCD



3

	1,194,389.38	1,399,912.31	1,038,779.74
	759,239.45	753,378.46	689,622.47
	375,556.00	1,669,125.00	1,722,794.00
EBIT	64,269.00	245,248.00	154,665.00
EBITDA	86,918.00	335,644.00	249,341.00

LG

4

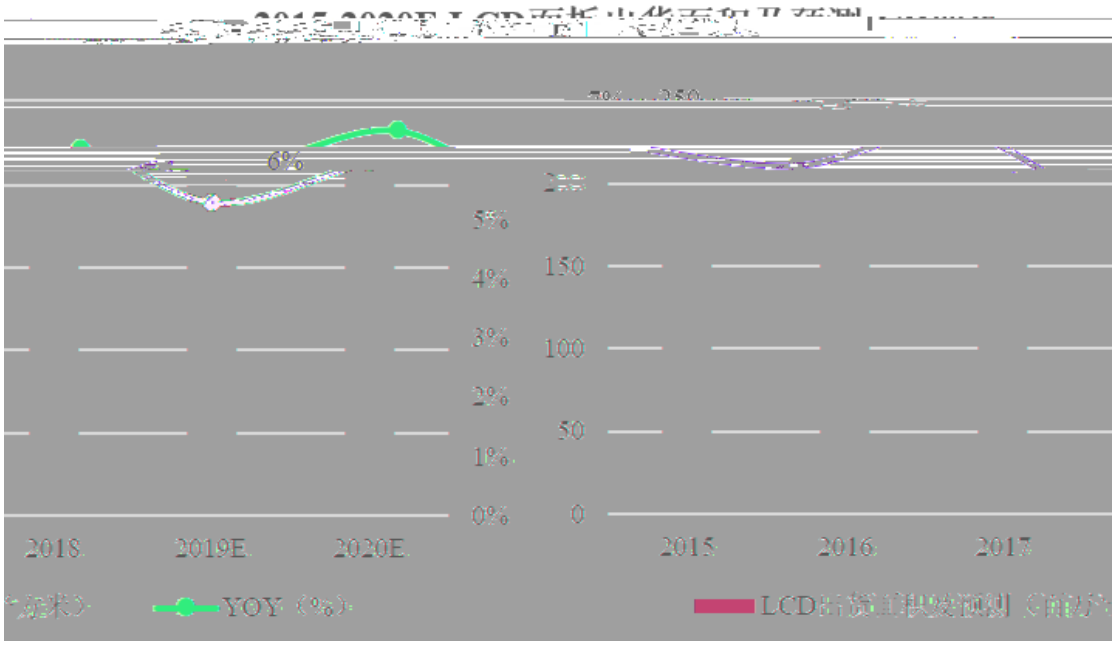
1

LCD

IHS 2018-2020E 6%

LCD OLED

2-3



2019 5

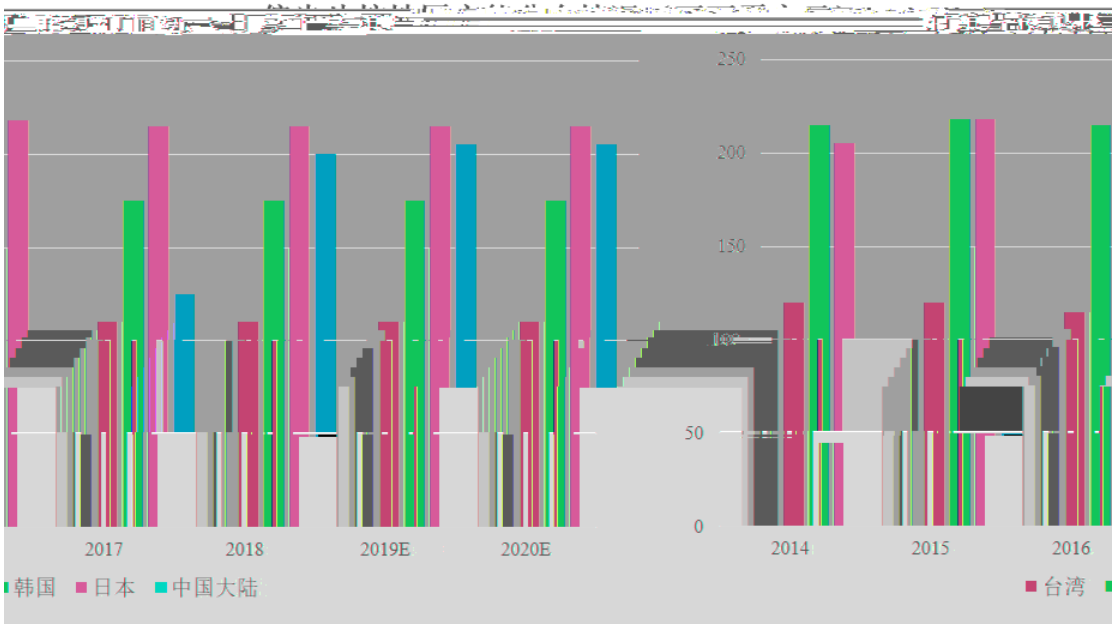
2013

LG

LG 2014

72% 2018 66% 0%

8% 30%



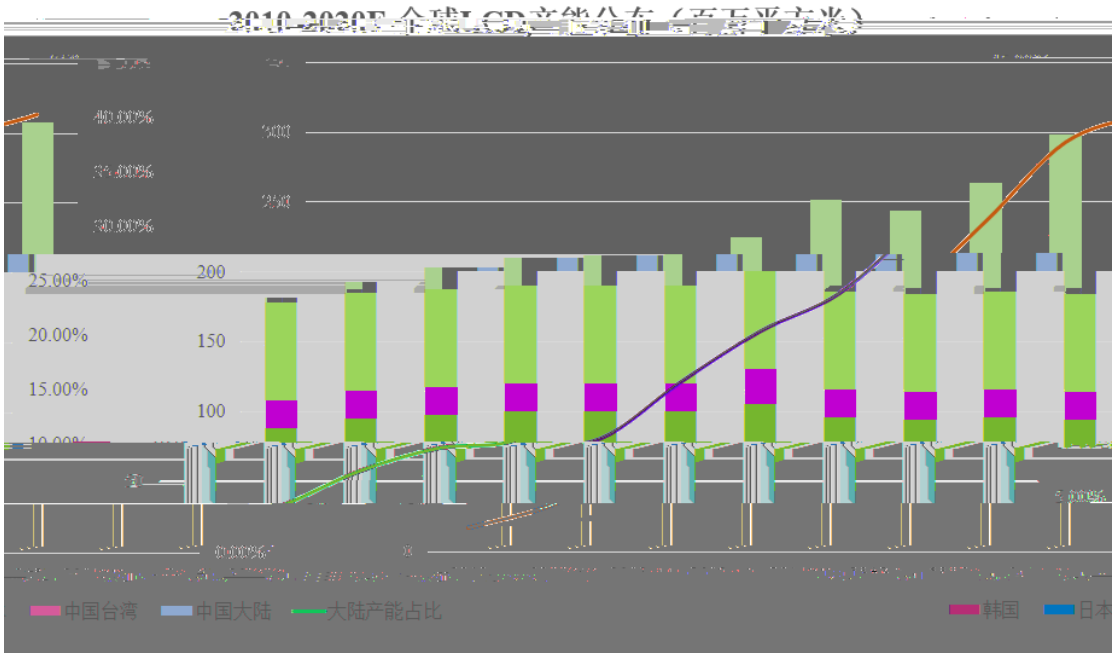
2020 1

2 LCD

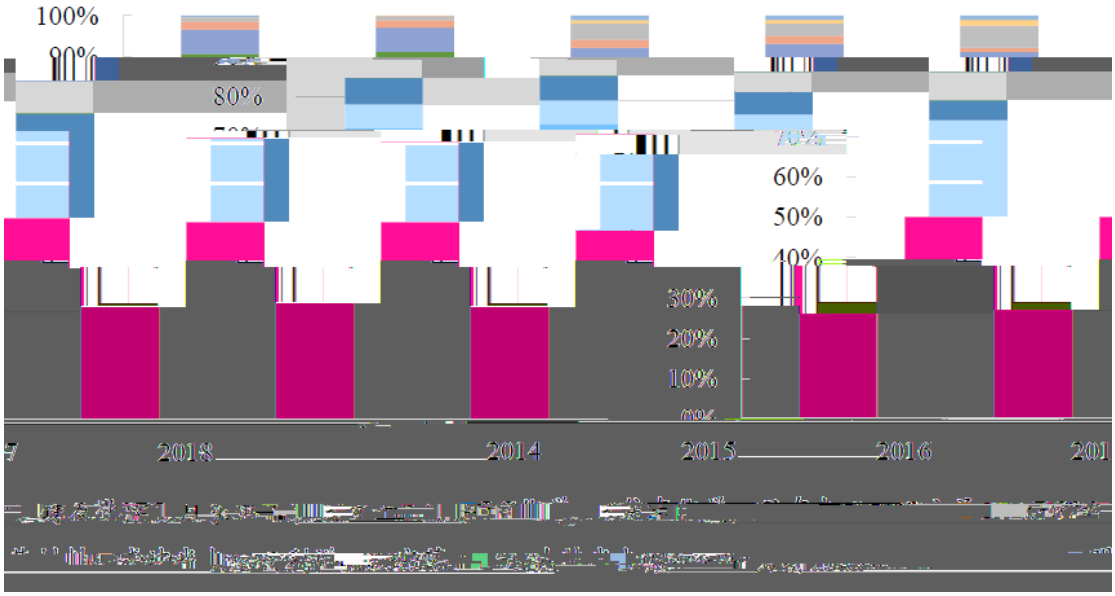
2016 LCD LCD

2021

LCD



2019 5



2020 1

3

LCD LG

LG 20

15 13 LCD

RTP

1

2020 6 8 LG

30

2

70%

70% 11

7.7

3

LGCKR

LGCKR LGCKR

“

” LGCKR 8.9

RTP

LGCGI “ ”

LGCGI

LGCGI “ ”

LGCGI LGCGI

LGCKR 8.9

A. LGCNJ 2018

0037644

LGCNJ “ LCD ”

LCD B.

LGCNJ

LGCNJ LCD LGCNJ

20 LGCNJ

“ LGCNJ ”

LGCKR 8.9

19.2 2019

19.2

5.1.11

13.1 13.2

13.2.7

5.1.12

LGCBJ

5.1.13

2

LGCKR “

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LGCKR

2.3.1 ÿy6Ñ¼ 2.3.1

LG

¼ ‹ . я ىdz ± ا

13.3

5.2.6

5.2.7

;

LGCKR

3.1.6 B 6 RTP

RTP

3

“

”

11.1.2

11.2.1

LGCTW LGCTW

LGCKR

6.1

LGCTW

/

LGCKR

13.1 13.2 LGCTW

13.2.8

11.1.2

11.2.1

/

LGCKR

LGCKR

LGCKR

LGCBJ

LGCCI

LGCBJ

LGCCI

LGCNJ ή

LGCNJ

LGCGI

LGCGI

2 LGCCI 11.1.1

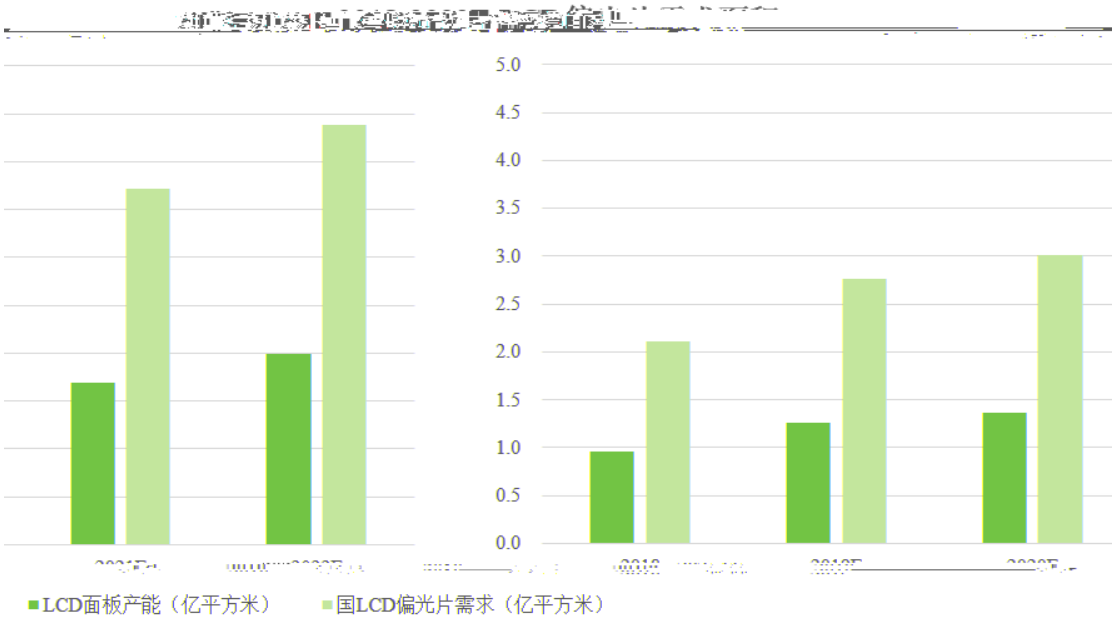
LGCTW

LGCTW

7

“ SIAC ”

← Կ



2019 5

IHS 2018-2022

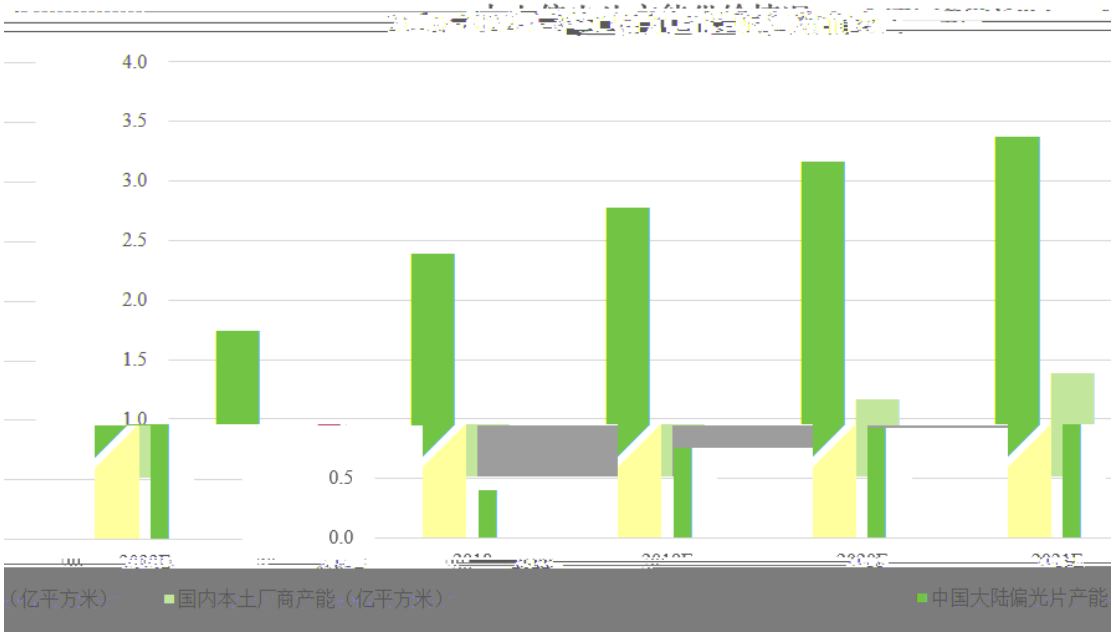
1.74/2.39/2.78/3.16/3.37 LCD OLED 2018-2022

2.15/2.82/3.12/3.88/4.54 LCD OLED

4,100/4,300/3,400/7,200/11,700 2018-2022

4,050/7,600/9,300/11,700/13,800

55% 50%



2019 5

1

“ ” “ ”

LCD

2016 12

[2016]62 “ ”

2016 1 1 2020 12 31

2

LCD

3

4

5

6 LCD

7

8

9

70%

70% 11

7.7

2020 3 31

2020 6 9